



CHARLES RIVER WATERSHED ASSOCIATION GIFT OF STOCK DONATION FORM

INSTRUCTIONS

Thank you for your support of CRWA! Please use this form to make a gift of stock. CRWA has a brokerage account firm to facilitate the transfer of stock. When stock donations are transferred directly to CRWA's brokerage account, they arrive without donor information. The information you provide below is essential for CRWA to correctly identify your contribution with the stock being transferred.

Please send copies of this form to your Broker and CRWA.

For questions, please contact our Development Team at development@crwa.org or 617.540.5650 x1080.

NAME (AS IT SHOULD APPEAR ON CRWA'S ANNUAL REPORT)

ADDRESS

CITY

STATE

ZIP

PHONE

EMAIL

NAME OF DONOR BROKERAGE FIRM

BROKER NAME

PHONE

COMPLETE NAME OF SECURITY

NUMBER OF SHARES

STOCK SYMBOL

REQUESTED DATE OF TRANSFER

SPECIAL INSTRUCTIONS

PLEASE RETURN FORM TO:

Charles River Watershed Association
Attn: Emily Norton
41 West Street FL 8
Boston, MA 02111
P 617.540.5650 x1080
e development@crwa.org

STOCK ACCOUNT INFORMATION:

Matthew R. Williams
RBC Wealth Management
9 Trafalgar Square STE 200
Nashua, NH 03063
P 603.577.4908
e matt.williams@rbc.org

Charles River Watershed
Association
DTC #: 0235
Account #: 301-01785
Tax ID #: 04-6136989